

## What does a Laboratory Manager do?

KEY AREAS OF WORK	TASKS	DESIRED OUTCOME
1. Productivity Management	<ol style="list-style-type: none"> <li>Organize the laboratory and coordinate work space to allow for smooth, efficient service operations</li> <li>Design workflow for optimal productivity</li> <li>Prioritize and assign work according to personnel skill level, workloads, and completion timeframe</li> <li>Assess personnel competency against standards and determine corrective action and training needs</li> <li>Conduct weekly staff meetings to coordinate activities, review lab operations, reward success, celebrate accomplishments, and resolve issues</li> <li>Meet with staff individually to communicate expectations and provide feedback, coaching, or on-the-job training to ensure competency and productivity</li> <li>Provide/coordinate new-hire orientation and training to staff</li> <li>Maintain and update personnel records (training, certification, competency assessment)</li> <li>Create a work plan and budget based on personnel, test, facility, and equipment needs</li> <li>Create/review/forward reports on lab operations to upper management</li> <li>Implement measures to motivate staff to improve quality of work and productivity (e.g., training, job rotation, employee of the month, thank-you letter, etc.)</li> <li>Develop and implement lab improvement plans based on best practices and feedback from staff, patients, customers, quality indicators, and external assessment</li> <li>Communicate to upper management regarding personnel, facility, and operational needs</li> </ol>	Efficient workflow; Evenly distributed workload; Uninterrupted service delivery
2. Work Area Management	<ol style="list-style-type: none"> <li>Assess any reported incidence or abnormalities</li> <li>Authorize and follow up on repairs</li> <li>Monitor staff adherence to safety rules and practices</li> <li>Ensure appropriate physical work environment for testing</li> <li>Ensure that safety equipment is accessible and readily available (e.g., place safety equipment such as sharp box and PPE close to work station to encourage use)</li> <li>Ensure Safety Manual with safety procedures for laboratory functions and possible emergencies is accessible to and reviewed by all staff</li> <li>Ensure reagents and chemicals are stored properly</li> <li>Ensure that waste is properly disposed</li> </ol>	Clean, adequate, safe, and functional equipment, work space, and storage area
3. Inventory Management	<ol style="list-style-type: none"> <li>Review inventory log of all equipment and parts</li> <li>Review inventory log of all supplies and reagent</li> <li>Monitor consumption rate and inventory level to determine when and how much to reorder</li> <li>Enforce good stock management practices (proper storage, stock cycling, inspection of incoming orders, etc.)</li> <li>Inspect quality of existing inventory and dispose of expired test kits, reagents, supplies, and equipment according to policy</li> </ol>	No overstocking; No understocking; No stock-out
4. Procurement Management	<ol style="list-style-type: none"> <li>Accurately evaluate needs for equipment, supplies, and reagents taking into consideration past patterns, present trends, and future plans</li> <li>Place orders as necessary in accordance with needs and budgetary constraints</li> <li>Monitor procurement orders</li> <li>Appropriately document and maintain accurate records of all purchase orders and requisitions</li> </ol>	Fresh supplies are always available for continuous service
5. Preventive Maintenance of Equipment	<ol style="list-style-type: none"> <li>Consolidate and post equipment service information (contact, service frequency and dates, etc.) at site</li> <li>Ensure proper preventive maintenance (e.g., cleaning, proper shutdown) on instruments when used</li> <li>Perform and record troubleshooting on malfunctioning equipment</li> <li>Review and sign maintenance logs to ensure regular preventive maintenance and timely repairs</li> <li>Take corrective actions or issue repair orders and record all issues</li> <li>Follow up on all corrective action, see if equipment is properly functioning, observe for trends, or determine training needs</li> <li>Communicate to upper management equipment specifications and maintenance needs</li> </ol>	Equipment functioning all the time to ensure uninterrupted and quality service
6. Quality Assurance	<ol style="list-style-type: none"> <li>Ensure that the Quality Manual with quality assurance policies and procedures is accessible to and reviewed by all staff</li> <li>Ensure that QC material is tested according to SOPs</li> <li>Establish acceptable ranges for control material</li> <li>Validate new equipment, reagents, and supplies</li> <li>Track test performance (e.g., Levy-Jennings chart) for trends</li> <li>Review discordant rates and determine appropriate action</li> <li>Review records of environmental checks and QC trends to assess impact on testing and take corrective action</li> <li>Review occurrence log for patterns/trends and take corrective action</li> <li>Monitor reagent performance</li> <li>Customize site-specific SOPs as needed</li> <li>Ensure that SOPs are read and understood by staff</li> <li>Enroll in EQA program, monitor results, and take corrective actions</li> <li>Periodically observe/assess accuracy of personnel's work and take corrective action</li> </ol>	Consistently accurate and reliable test process (preanalytical, analytical, post-analytical)
7. Specimen Collection & Processing	<ol style="list-style-type: none"> <li>Determine appropriate tests based on test request and assign test responsibility</li> <li>Review specimen log for completeness</li> <li>Enforce good specimen handling and processing practices</li> <li>Ensure adherence to specimen referral requirements</li> <li>Track specimen referral status and review referral reports to ensure timely return of test results</li> </ol>	Proper specimen collection, labeling, packaging, storage, tracking, and disposal
8. Laboratory Testing	<ol style="list-style-type: none"> <li>Monitor testing to ensure SOPs are followed and tests are performed and reported properly and promptly</li> <li>Cross-check test reports against test request to ensure completion of all tests</li> <li>Review test records and findings promptly to ensure accuracy and timely release of test results</li> <li>Validate assigned tests and specific abnormal results</li> </ol>	All laboratory tests are performed promptly and accurately; test results are validated and recorded before release
9. Test Result Reporting	<ol style="list-style-type: none"> <li>Aggregate and report all test findings for each patient</li> <li>Ensure test results reach referral sites or test requestors</li> <li>Consult with clients regarding specimen quality, test results, and findings in a professional manner and ensure each issue is resolved promptly and documented appropriately</li> <li>Conduct customer satisfaction survey to identify areas for improvement</li> </ol>	Reporting of accurate test results and findings within established turnaround time; satisfied clients
10. Documents & Records Management	<ol style="list-style-type: none"> <li>Maintain a library of documents (policies, guidelines, SOPs, references, etc.); review and update annually</li> <li>Maintain integrity, organization, and confidentiality of records (client test results, specimen transfer logs, maintenance logs, inventory logs, etc.)</li> <li>Ensure proper record retention, rotation to storage, and disposal according to protocol</li> </ol>	Permanent, secure, and traceable records and approved, up-to-date, and easily accessible documents

## A Training / Mentoring Program for Laboratory Accreditation

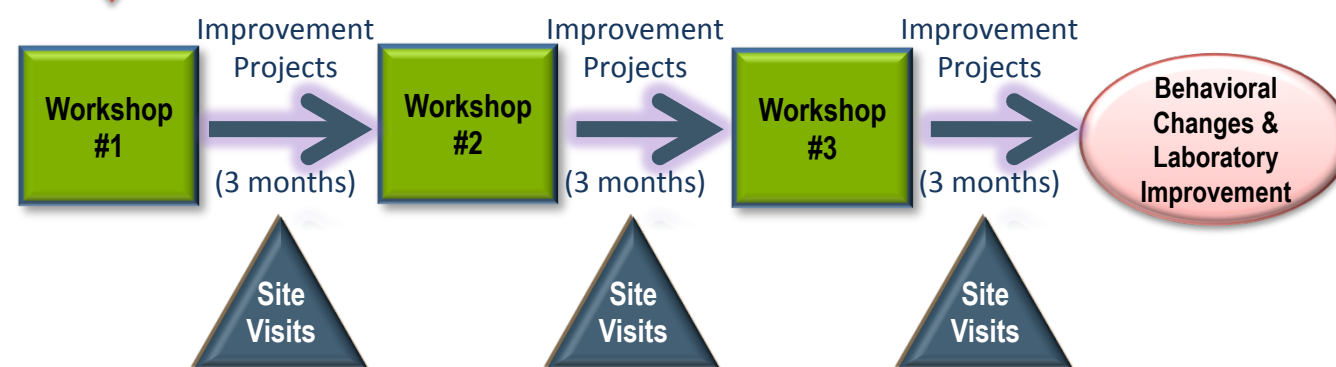
### Unique Design

- Curriculum offers hands-on training in laboratory management tasks (left chart) and job routines, rather than theories.
- Activity-based and tool-driven training permits learning by doing.
- Training content is closely linked to WHO-AFRO assessment checklist.

### Proven Implementation Model

- Multi-workshop delivery facilitates learning transfer and behavioral changes.
- Implementation of improvement projects after each workshop assures immediate skill application and produces tangible outcomes.
- Follow-up site visits allow for monitoring, mentoring, and reinforcement over time.

### Program Implementation Model



### Program Facts

No. of Modules: **10**

- 1 - Productivity Management
- 2 - Work Area Management
- 3 - Inventory Management
- 4 - Procurement Management
- 5 - Equipment Maintenance
- 6 - Quality Assurance
- 7 - Specimen Management
- 8 - Laboratory Testing
- 9 - Test Result Reporting
- 10 - Documents & Records

No. of activities: **45**

No. of tools and job aides: **100+**

Total training time: **50+ hours**

### Participant Testimony

- “SLMTA is the most relevant, down to earth, practical approach to quality improvement and preparation for lab accreditation.”
- “It is the best in real-time lab improvement. This is not just training. It is transformation in action.”
- “SLMTA has a unique approach of not just telling but showing. The framework provides all tasks that a novice lab manager who wants to attain accreditation must do to fulfill WHO-AFRO /ISO 15189 standards. I have been seriously challenged in the past trying to implement the standards until SLMTA. “
- “Any laboratorian who has not gone through SLMTA is missing a lot!  
A laboratorian + SLMTA = Digital Laboratorian!  
A laboratorian without SLMTA = Analogue Laboratorian!”
- “It transforms your views on quality and broadens your horizons in commodity management, quality assurance, equipment use and maintenance and overall laboratory management.”
- “All training on QA should be done the SLMTA way.”